

# Table of contents

<b>Introduction</b> _____	5	<b>Financing oil and gas M&amp;A transactions</b> _____	127
Paul Bannister		Robert Aulsebrook	
Mark W Llamas		Akin Gump Strauss Hauer & Feld LLP	
GMP FirstEnergy			
<b>Valuation</b> _____	11	<b>Anti-corruption initiatives in upstream oil and gas</b> _____	147
Christopher R K Moore		Tamer A Soliman	
Moyes & Co, Inc		Mayer Brown	
<b>Structuring the transaction</b> _____	31	<b>Disputes in oil and gas M&amp;A transactions</b> _____	169
Jubilee Easo		Mark Beeley	
Eversheds Sutherland		Orrick, Herrington & Sutcliffe (UK) LLP	
Joanna Kay			
Orrick, Herrington & Sutcliffe (UK) LLP			
<b>Private equity investment in the oil and gas industry</b> _____	45	<b>Financial and tax due diligence</b> _____	179
Maarten Overmars		Chris Searle	
Simon Tysoe		BDO LLP	
David Ziyambi			
Latham & Watkins		<b>Due diligence and warranties</b> _____	191
<b>Share purchase agreements</b> _____	61	Marc Hammerson	
Alexander Reid		Caroline-Lucy Moran	
HFW		Akin Gump Strauss Hauer & Feld LLP	
<b>Asset sale and purchase agreements</b> _____	79	<b>Dealing with material adverse changes in upstream acquisitions and divestitures</b> _____	215
John C LaMaster		John C LaMaster	
Akin Gump Strauss Hauer & Feld LLP		Akin Gump Strauss Hauer & Feld LLP	
<b>Public takeovers</b> _____	109		
Mary Bartle			
David Lewis			
Clifford Chance LLP			

**Environmental** \_\_\_\_\_ 227  
**considerations in  
oil and gas M&A**  
Julie Vaughan  
Herbert Smith Freehills

**Decommissioning in** \_\_\_\_\_ 243  
**an M&A context**  
Paula Kidd  
Norman Wisely  
CMS Cameron McKenna  
Nabarro Olswang LLP

**Competition law issues** \_\_\_\_\_ 259  
**in oil and gas M&A**  
Paul Culliford  
Andrew Hockley  
Bryan Cave Leighton Paisner LLP

**About the authors** \_\_\_\_\_ 279

**Index** \_\_\_\_\_ 285